

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR FEBRUARY 4, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 38,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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1. **MSP15-01504 THE MARIA MARTINEZ SPECIAL NEEDS TRUST**
9:00 AM HEARING IN RE: PETITION TO APPROVE FIFTH ACCT AND REPORT FROM 08/01/21 THROUGH
07/31/23; RESIGNATION OF TRUSTEE; APPT SUCCESSOR; DECREASE BOND; FEES FILED ON 09/05/24
BY GEORGE MARTINEZ

Need:
Bond presented for filing before Order will be signed.

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2. **MSP21-01844** **RE THE NICHOLAS DIERKES TRUST**
9:00 AM HEARING IN RE: FIRST ACCOUNT AND REPORT OF SUCCESSOR TRUSTEE FILED BY ZACHARY YOUNG
ON 7/9/24

Need appearances

Notes:

1. ¶ 4 requests transfer of venue to Sacramento County.
2. See Local Rules, Guideline, Attachment 2, subsection (h).

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3. **MSP21-01864 RE THE HANSEN FAMILY TRUST**
9:00 AM HEARING IN RE: PETITION FOR ORDER REQUIRING RESPONDENT TO COMPLY FILED 03/29/24 BY
JOANN HANSEN GRACEY

Need appearances

Notes:

1. Per 9-10-2024 minute order, court ordered written objections to be filed by 10-11-2024. Failure to file by deadline will constitute waiver of objections.
2. Stipulation and Order to Extend the Deadline filed 1-3-2025.
3. Objection filed by Karol L. Hansen 1-15-2025.

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4A.

9:00 AM

MSP22-00002

IN RE THE DOROTHY V. WILLIAMS LIVING TRUST

HEARING ON PETITION IN RE: FOR REMOVAL OF TRUSTEE & APPOINTMENT OF SUCCESSOR TRUSTEE,
FILED 4/20/22 BY BRENDA AND REGINALD PRICE - TRIAL SETTING

Need appearances to report status, including settlement

Notes:

1. Objection filed by Dominique Trotter 5-25-2023.
2. Order Granting Ex Parte Petition for Approval of Settlement Agreement filed 9-16-2024.

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4B.

9:00 AM

MSP22-00002 IN RE THE DOROTHY V. WILLIAMS LIVING TRUST

HEARING ON PETITION IN RE: INVALIDATE TRUST DUE TO UNDUE INFLUENCE, LACK OF CAPACITY,
FILED 1/07/22 BY BRENDA AND REGINALD PRICE - TRIAL SETTING

Need appearances to report status, including settlement

Notes:

- a) Objection filed by Domonique Trotter 05-11-22.
- b) Notice of Related Case #C21-01504 filed 05-13-2022.

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6.

9:00 AM

P23-01496

ESTATE OF: JULIE STOUT

HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT; PETITION FOR SETTLEMENT;
COMMISSIONS; FEES; COSTS FILED ON 09/04/24 BY CARRISSA FAYE BOWMAN

Petition Approved
Proposed Order Submitted
No Appearance Required

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| 7.
9:00 AM | P23-01785 ESTATE OF: ROBIN BOOKOUT
HEARING IN RE: FIRST AND FINAL REPORT; PETITION FOR ALLOWANCE OF COMPENSATION; FINAL DISTRIBUTION FILED ON 09/05/24 BY CHRISTOPHER M. FREDENBURG

Need:
<ol style="list-style-type: none">1. Proof of mailing to all persons entitled to receive notice or waiver of notice. LR 7.3002. Proposed Order |
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SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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8. **P23-02149** **ESTATE OF: BLANCA GOMEZ**
9:00 AM HEARING IN RE: FIRST AND FINAL ACCT AND REPORT; PETITION FOR SETTLING ACCT,
COMPENSATION, COSTS, ALLOWANCE OF CLOSING RESERVE, FINAL DISTRIBUTION FILED ON 09/05/24
BY ROSANNA GOMEZ AND REBECA GOMEZ

Need:

1. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir has previously been confined in any prison or other correctional facility. PrC §§ 216, 9202(b)
2. Proposed Order

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**9. P24-00215 MATTER OF: THE SHARED LIVING TRUST OF ROBERTO C. NG AND JANE Y. NG,
SIGNED AND EXECUTED JULY 31, 2008**

9:00 AM HEARING IN RE: PETITION FOR INSTRUCTIONS TO DETERMINE TRUSTEE; TRUST ASSETS; AND
VALIDITY OF TRUST AMENDMENTS FILED ON 02/06/24 BY ERANOJIE NG

Need appearances to report status

Note: Objection filed by Jacqueline Ng 03/28/24.

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10A.

9:00 AM

P24-00528

ESTATE OF: AARON WARD, SR.

HEARING IN RE: REPORT OF SALE AND PETITION FOR ORDER CONFIRMING SALE OF REAL PROPERTY
FILED ON 11/12/2024 BY JAMON WARD

Need:

1. Appearances
2. Spouse did not file an election to subject any inheritance to formal administration so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be *ex parte*) showing good cause for allowing late election, and order. Otherwise you will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500, 13501, 13502
3. Reappraisal of realty for sale. PrC§ 10309
4. Verified declaration by petitioner to clarify overbid amount. Overbid is \$483,500, not \$483,950 as indicated at ¶ 10.
5. Deposit of 10% of the purchase price or evidence that committed loan proceeds exceed 90% of the purchase price. LR 7.251(a)
6. Counsel to appear. CRC § 7.452.

Notes:

- A. Real property is located at 2366 Esmond, Richmond, CA 94804
- B. Sale price is \$460,000.00.
- C. Overbid price is \$483,500.00.

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10B.

9:00 AM

P24-00528

ESTATE OF: AARON WARD, SR.

HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS OF ADMINISTRATION WITH WILL
ANNEXED W/ IAEA FILED ON 7/17/2024 BY DOROTHY T. WASDON

Need appearances

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10C.

9:00 AM

P24-00528

ESTATE OF: AARON WARD, SR.

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/ IAEA FILED ON 3/27/2024 BY
JAMON B. WARD

Need appearances

Notes:

- a. If granted, bond will be fixed at \$410,000.00.
- b. Letters of Special Administration issued to Jamon B. Ward 6-13-2024 expire 2-28-2025.
- c. Objection filed by Dorothy Y. Wasdon 07/29/24.
- d. Review hearing, per Order filed 06/13/24 is set for 06/12/2025.

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13A.

9:00 AM

P24-00547

ESTATE OF: CAPRICIA AARON-FRAZIER

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION FILED BY SHARIF BEY ON 12/20/24
PETITION FOR LETTERS OF ADMINISTRATION

Petitioner, son, still must do the following:

1. Appear at the hearing
2. File a verified declaration to clarify whose administer you are requesting to administer. Caption of petition refers to Estate of Capricia Aaron-Frazier-Revoked and Estate of Roscoe Frazier.
3. File Proof of Publication of Form DE-121 (unedited). PrC § 8120
4. Have a Notice of Petition to Administer Estate Form DE-121 (unedited) and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)
5. File a verified declaration by petitioner to address petition Item # 5.a.(1) or 5.a.(2) (whether decedent is survived by a spouse or no spouse)
6. File a verified declaration by petitioner to address petition Item # 5.a.(3) or 5.a.(4) (whether decedent is survived by a registered domestic partner)
7. File a verified declaration by petitioner to address petition Item # 5.a.(7) or 5.a.(8) (whether decedent is survived by issue of a predeceased child)
8. File a verified declaration by petitioner to address petition Item #5.b. (whether decedent was survived by a stepchild or foster child or children who would have been adopted, but for a legal barrier)
9. File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed at \$600,000.00. PrC § 8481
10. Submit revised Order for Probate Form DE-140 (unedited)

Notes:

1. Caption of petition lists 2 decedents.
2. "Petition for Court Order for Document Recording..." filed by Sharif Bey is set for hearing 4-29-2025.

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13B.

9:00 AM

P24-00547

ESTATE OF: CAPRICIA AARON-FRAZIER

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION FILED 4/4/24 BY GERALDINE MIDDLETON CRAIN

Petitioner, mother, still must do the following:

1. Appear at the hearing
2. File a verified declaration to complete Petition item 3.e, why there should not be a bond requirement.
3. File a verified declaration to identify the relationships to the decedent of Rosco Frazier and Samuel Aaron, and to include their dates of death.
4. Have a Notice of Petition to Administer Estate Form DE-121 and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)
5. File Proof of Publication. PrC § 8120

Notes:

- a. Objection filed by Sharif Bey on 08/08/24.
- b. Declaration of Lucile K. Cain filed 08/19/24 regarding heirs entitled to notice and request for bond.
- c. Request for Court Reporter filed by Sharif Bey 08/21/24.

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15. 9:00 AM	P24-00564 ESTATE OF: JUDY BOWEN HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/IAEA FILED ON 4/2/2024 BY ARTHUR BOWEN Need: <ol style="list-style-type: none">1. Verified declaration by petitioner to include heirs of decedent's post deceased child Brandon Bowen in Item # 8. PrC § 80022. Proof of mailing to anyone added by verified declaration, not already served3. Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 by heirs of Brandon Bowen. PrC § 8481
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16.

9:00 AM

P24-00592

ESTATE OF: JOHN PRYOR

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/ IAEA FILED ON 4/5/2024 BY ZACK GRAF

Need:

1. Verified declaration by petitioner to add self to list at Petition item 8.
2. Verified declaration by petitioner to give addresses for Raymond Pryor and Lisa Wilson
3. Proof of mailing Notice of Petition to Administer Estate and copy of petition to Raymond Pryor and Lisa Wilson. PrC § 8110; LR 7.151(e)
4. Order for Probate Form DE-140

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17A.

9:00 AM

P24-00599

ESTATE OF: HILDA GONZALEZ ZAGAL

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA/LIMITED AUTHORITY FILED
ON 04/08/24 BY NELLY GUTIERREZ GONZALEZ

Need:

1. Appearances to report status, including 9-17-2024 order to meet and confer
2. Verified declaration by petitioner to address petition Item # 5.a.(3) or 5.a.(4) (whether decedent is survived by a registered domestic partner)
3. Verified declaration by petitioner to address petition Item # 5.a.(7) or 5.a.(8) (whether decedent is survived by issue of a predeceased child)
4. Verified declaration by petitioner to add deceased spouse with date of death to petition Item # 8. LR 7.151(d)
5. Verified declaration by petitioner to complete Petition item 2.d, and 3.e if necessary, regarding bond.
6. Waivers of Bond by all heirs on mandatory Form DE-142
7. Proof of mailing Notice of Petition to Administer Estate and copy of petition to all heirs and beneficiaries. PrC § 8110; LR 7.151(e)
8. Proof of Publication. PrC § 8120
9. Order for Probate Form DE-140

Note: Objection of Zuleica Selina Gutierrez filed 9-11-2024.

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17B.

9:00 AM

P24-00599

ESTATE OF: HILDA GONZALEZ ZAGAL

HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY W/IAEA FILED
ON 9/11/2024 BY ZULEICA SELINA GUTIERREZ GONZALEZ

Petitioner, daughter, still must do the following:

1. Appear at the hearing to report status, including 9-17-2024 order to meet and confer
2. File Proof of Publication. PrC § 8120
3. File a verified declaration by petitioner to add deceased spouse with date of death to petition Item # 8. LR 7.151(d)
4. File a verified declaration to include relationships of persons listed in Item # 8. PrC § 8002
5. File a verified declaration by petitioner to address petition Item # 5.a.(7) or 5.a.(8) (whether decedent is survived by issue of a predeceased child)
6. Have a Notice of Petition to Administer Estate Form DE-121 and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)
7. File a verified declaration by petitioner to include Attachment 3.f.(2) (copy of will), not attached as indicated. PrC § 8002
8. File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed at \$488,000.00. PrC § 8481
9. Submit revised Order for Probate Form DE-140 that includes date of death at Item # 2.b. and petitioner's name at Item # 3.

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19.

9:00 AM

P24-01573

MATTER OF: THE ANDERSON LIVING TRUST, DATED JULY 28, 2021

HEARING IN RE: PETITION FOR ORDER DETERMINING TRUST'S TITLE TO PROPERTY FILED ON
9/11/2024 BY JOANNE ANDERSON

Need:

1. Appearances
2. Proof of mailing Judicial Council Form Notice of Hearing to Boedhy Anderson.
PrC § 17203
3. Proposed Order

Note: Order denying ex parte petition confirming assets to trust filed 9-11-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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20.

10:30 AM

P22-01236

CONSERVATORSHIP OF: SHARON C PICKENS

HEARING IN RE: STATUS OF MEDIATION RE: PETITION FOR APPROVAL OF THE FIRST ACCOUNT AND REPORT OF CONSERVATOR FILED 02/07/24 BY MATTHEW MARSHALL (STATUS OF ISSUES RE BMW)

Need appearances to report status, including mediation ordered 07-22-24

Notes:

- a. Gary Sbona's Response And Objection filed 05-10-2024.
- b. Decl. of atty. Aglietti in Support of Attorney Fee Request For Court-Appointed Counsel filed 4-11-2024; however, no fees prayed in petition. Proposed Order includes fees to atty. Aglietti.

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21.

1:30 PM

P24-02235

CONSERVATORSHIP OF: JOANN JOHNSON

HEARING IN RE: EX PARTE PETITION TO RELOCATE PROPOSED CONSERVATEE TO LAS VEGAS, NV
FILED 12/20/24 BY DELKIA GEDRA

Need appearances to report status